

Wednesday Webinars

[Click here](#) to register for any of the following webinars.

Wednesday, January 6, 2021

10am - Aging in Place

Most people given the choice want to remain in their homes for the duration of their life. We will discuss actions to consider and resources available to help you remain independent in your home. We will also discuss funding options in detail and how to access and navigate available services.

2pm - Wills vs. Trusts

Learn about Revocable and Irrevocable Trusts, Advance Directives, types of wills and how to use them to benefit yourself and loved ones. Learn about protecting your home and assets and avoiding court and spend downs.

Wednesday, January 13, 2021

10am - How to Plan Your Estate

An estate plan is a roadmap (in reality a set of documents) that outlines what you want to happen to you, your dependents, and your assets (and liabilities) if you are not able to speak for yourself. If you are single, married, and/or have kids, and/or have significant or unusual assets, and/or own part of or all of a business, you most definitely need an estate plan! This class will identify the "must have" documents for your estate plan.

2pm - What to Do When a Loved One Dies

Confused about who is in charge? Who to notify? What are the immediate actions to take? Who makes the arrangement and who gets what? Let us make this heartbreaking event easier to manage.

Wednesday, January 27, 2021

10am - How Not to Pay for Services: Long-term Care Solutions

Confused about navigating the long-term care system? Don't understand all that is available? Unbelievably, our community is rich in many services that will allow you to age in place, right in wherever you call home! Learn about all that is available and how to access these services. And, if the unforeseen should happen, how to deal with a crisis.

2pm - Medicaid/ Estate Planning Myths

Think you only need a Will, or have to spend everything before Medicaid pays for your care? Do you believe the "state" will take all of your assets? Learn the ins and outs of how to qualify and what Medicaid will cover; you will be surprised!

January Webinar Week

[Click here](#) to register for any of the following webinars.

Monday, January 18, 2021

2pm - Aging in Place

Most people given the choice want to remain in their homes for the duration of their life. We will discuss actions to consider and resources available to help you remain independent in your home. We will also discuss funding options in detail and how to access and navigate available services.

Tuesday, January 19, 2021

2pm - Ending the Confusion: Answers to all your Estate Planning Questions

Think estate planning is only for the wealthy? Think again. Not having an estate plan can lead to confusion about your end-of life wishes, as well as emotional stress for your family. What's the difference between a will and an estate plan? An estate plan provides detailed directives for all your assets, trusts, guardianship wishes, and more. It goes a step further than a will, and you'll be glad you did it.

Wednesday, January 20, 2021

2pm - Elder Law Basics

Have you protected your home and investments, prepared for the cost of a nursing home, avoided unnecessary taxes, considered long-term care options? Learn the options that are available.

Thursday, January 21, 2021

2pm - Estate Planning in Prime Time

Have you protected your home and investments, prepared for the cost of a nursing home, avoided unnecessary taxes, considered long-term care options. With the help of some famous families in TV Prime time history, we will discuss current documents needed and how to protect your hard earned assets against Medicaid.

Friday, January 22, 2021

2pm - Wills vs. Trusts

Learn about Revocable and Irrevocable Trusts, Advance Directives, types of Wills and how to use them to benefit yourself and loved ones. Learn about protecting your home and assets and avoiding court and spend downs.